

Public Offer – Pink Form 公開發售 – 粉紅色表格

Please use this Application Form if you are an Eligible Employee of SFK Construction Holdings Limited or any of its subsidiaries 閣下如為新福港建設集團有限公司或其任何附屬公司之合資格僱員，請使用本申請表格

Please staple your payment here 請將股款緊釘在此

This Application Form uses the same terms as defined in the prospectus of SFK Construction Holdings Limited (the "Company") dated 30 November 2015 (the "Prospectus"). 本申請表格使用新福港建設集團有限公司(本公司)於二零一五年十一月三十日刊發的招股章程(招股章程)所界定的詞語。 Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外司法權區要約出售或游說要約購買公開發售股份。若無根據美國《證券法》登記或豁免登記，公開發售股份不得在美國提早發售或出售。 This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。 Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents delivered to the Registrar of Companies" section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. Hong Kong Exchanges and Clearing Limited, The Stock Exchange in Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長」一節所述其他文件已遵照公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



SFK CONSTRUCTION HOLDINGS LIMITED

新福港建設集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

GLOBAL OFFERING

Table with 2 columns: Description and Value. Includes Number of Offer Shares, Number of International Placing Shares, Number of Public Offer Shares, Offer Price, Nominal value, and Stock code.

全球發售

Table with 2 columns: Description and Value. Includes Global Offer Shares, International Placing Shares, Public Offer Shares, Offer Price, Nominal value, and Stock code.

Application Form 申請表格

Applications will be accepted until 4:00 p.m. on 2 December 2015. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間：二零一五年十二月二日下午四時正。閣下必須細閱本申請表格所載條件及指示。本申請表格各部分必須填寫，方為有效。請以墨水筆或原子筆清楚填寫，並簽署本頁。

To: SFK Construction Holdings Limited, Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers, Sole Sponsor, Public Offer Underwriters

致：新福港建設集團有限公司, 聯席全球協調人, 聯席賬簿管理人, 聯席牽頭經辦人, 獨家保薦人, 公開發售包銷商

I: am an Eligible Employee; apply for the number of Employee Reserved Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum of Association and the Bye-laws; enclose payment in full for the Employee Reserved Shares applied for, calculated at the maximum Offer Price of HK\$1.50 (plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% payable in full upon application and subject to refund on final pricing); undertake and agree to accept the Employee Reserved Shares applied for, or any lesser number allotted to me under this application; declare and warrant that this is the only PINK Application Form made or intended by me to be made, other than application (if any) made on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or HK eIPO White Form service to benefit me or the person for whose benefit I am applying, to benefit me and no other person; represent, warrant and undertake that I am not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or offering, allotted or taking up any Employee Reserved Shares; and that I am not a U.S. person (as defined in Regulation S of the U.S. Securities Act 1933, as amended) or a person to or by whom the allotment of or application for the Employee Reserved Shares is made would otherwise require the Company, the Joint Global Coordinators, the Sole Sponsor, the Joint Lead Managers, the Joint Bookrunners and/or the Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; undertake and confirm that I have not indicated an interest in, applied for or taken up, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply for or take up, or receive or be placed or allocated any of the International Placing Shares; or otherwise participate in the International Placing; understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Sole Sponsor and the Joint Bookrunners in deciding whether or not to make any allotment of the Employee Reserved Shares in response to this application; authorise the Company to place my name on the register of members of the Company as the holder of any Employee Reserved Shares to be allotted to me and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any share certificate(s) and/or any refund cheque(s) by ordinary post at my own risk to the address given on this Application Form; request that any refund cheque(s) be made payable to me and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my own risk to the address given on this Application Form; have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them and am aware of the conditions of and restrictions on the Public Offer described in the Prospectus; represent, warrant and undertake that the allocation of or application for the Employee Reserved Shares to me/us or by me/us or for whose benefit this application is made would not require the Company, the Joint Global Coordinators, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and/or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

本人：乃合資格僱員；按照招股章程及本申請表格所載條款及條件，並在組織章程大綱及細則規限下，申請認購以下數目的僱員預留股份；夾附申請認購僱員預留股份所需的全數款項，按最高發售價1.50港元計算(另加1%經紀佣金、0.0027%證監會交易費及0.005%香港聯交所交易費，須於申請時繳足，可予退還，惟須視乎最終定價而定)；承諾及保證這項認購申請乃以本人為受益人且以粉紅色申請表格作出或擬作出的唯一申請，惟為本人就本身的利益及本人就申請人士的利益，以白色或黃色申請表格或透過中央結算系統向香港結算或網上白表服務發出電子認購指示所作出的申請(如有)除外；聲明、保證及承諾本人並不受香港或其他地方的任何適用法律限制提出本認購申請、支付任何申請款項或獲配發或認購任何僱員預留股份；及本人並非美國人士(按一九三三年美國證券法(經修訂)S規例的定義)或僱員預留股份的配發或申請不會引致 貴公司、聯席全球協調人、獨家保薦人、聯席牽頭經辦人、聯席賬簿管理人及/或包銷商須遵從香港以外任何地區的任何法例或規則的要求(不論具法律效力與否)的人士；承諾及確認，本人並無表示有意申請、已申請或認購或接受或獲配發或分配(包括有條件及/或暫時性)及將不會表示有意申請、申請或認購或接受或獲配發或分配任何國際配售股份，或以其他方式參與國際配售；明白 貴公司、聯席全球協調人、獨家保薦人及聯席賬簿管理人將依賴該等聲明及陳述，以決定是否因應本申請配發任何僱員預留股份；授權 貴公司將本人的姓名列入 貴公司股東名冊，作為任何本人所獲配發僱員預留股份的持有人，及(按照本申請表格及招股章程所載的條款及條件)以普通郵遞方式寄發任何股票及/或退款支票往本申請表格上所示地址，郵誤風險概由本人承擔；要求任何退款支票以本人為收款人及(按照本申請表格及招股章程所載的條款及條件)以普通郵遞方式寄發任何退款支票往本申請表格上所示地址，郵誤風險概由本人承擔；已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束，且知悉招股章程所述有關公開發售的條件及限制；聲明、保證及承諾向本人/吾等或由本人/吾等或為其利益而提出本申請的人士獲配發或申請僱員預留股份不會導致 貴公司、聯席全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及/或包銷商須遵守香港以外任何地區的任何法例或規則的任何規定(不論具法律效力與否)；及同意本申請、其接納及由此訂立的合約，須受香港法例規管，並按其詮釋。

Signed by the applicant 申請人簽署：

Date: 日期： D日 / M月 / Y年

Warning: It is important that you read the terms and conditions and application procedures overleaf. It is important that you follow the application procedures overleaf, otherwise the Company reserves the right to reject this application. Only one application may be made for the benefit of any person on a PINK Application Form (other than any application (if any) made on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or through the HK eIPO White Form Service). The following applications are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) or by way of giving electronic application instructions to HKSCC via CCASS or through the HK eIPO White Form Service; multiple or suspected multiple applications on PINK Application Form(s); applications made by an applicant under a PINK Application Form for more than 1,000,000 Employee Reserved Shares; and applications where cheques or banker's cashier orders are dishonoured upon their first presentation. You may be prosecuted if you make a false declaration.

警告：閣下必須細閱背頁的條款、條件及申請手續。閣下必須遵照背頁所載的申請手續行事，否則本公司有權拒絕接納本申請。閣下僅限以粉紅色申請表格(以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務作出的申請(如有)除外)為任何人士的利益提出一次認購申請。倘出現下列情況，則有關認購申請將概不予受理：以白色及/或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務提出重複或疑屬重複申請；以粉紅色申請表格提出重複或疑屬重複申請；一位申請人以粉紅色申請表格申請認購超過1,000,000股僱員預留股份；以及支票或銀行本票於首次過戶時不獲兌現。閣下如作出虛假聲明，可能會遭檢控。

Public Offer – Pink Form 公開發售 – 粉紅色表格

Please use this Application Form if you are an Eligible Employee of SFK Construction Holdings Limited or any of its subsidiaries 閣下如為新福港建設集團有限公司或其任何附屬公司之合資格僱員，請使用本申請表格

Number of Employee Reserved Shares applied for (not more than 1,000,000 Shares)
申請僱員預留股份數目(不超過1,000,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheque(s) or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited – SFK Construction Public Offer".
* 支票或銀行本票須以「只准入收款人賬戶」方式劃線開出，並須註明收款人為「中國銀行(香港)代理人有限公司-新福港建設公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Applicant should give one address only.
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。申請人只需提供一個地址。

Your name in English
英文姓名

Family name 姓氏 Forename(s) 名字

Your name in Chinese
中文姓名

Family name 姓氏 Forename(s) 名字

Position in the Company or any of its subsidiaries (in English)
於本公司或其任何附屬公司的職位(以英文填寫)

Your Hong Kong Identity Card no./Passport no.**
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼**
(請刪去不適用者)

Your Hong Kong address (in English)* and telephone number
香港地址(以英文填寫)*及電話號碼

Tel. no. 電話號碼

- ** (1) To be completed by individual applicant who is an Eligible Employee only. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. Your Hong Kong Identity Card number or passport number will be used for checking the validity of your Application Form(s) and otherwise for processing the application for Shares and such data may be transferred to third parties for the accomplishment of such purpose.
只限為合資格僱員之個人申請人填寫。如閣下持有香港身份證，請填寫閣下的香港身份證號碼；否則，請填寫閣下的護照號碼。香港身份證號碼或護照號碼將用以查核申請表格是否有效及處理股份申請，而有關資料可能就此轉交第三方，辦理以上事項。
- (2) Part of your Hong Kong Identity Card number/passport number provided by you may be printed on your refund cheque(s), if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque(s). Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s).
閣下提供之香港身份證號碼/護照號碼的部分或會印列閣下的退款支票(如有)上。該等資料亦會就退款轉交第三方安排退款。兌現閣下的退款支票前，閣下之銀行可能要求核實閣下之香港身份證號碼/護照號碼。倘閣下填寫之香港身份證號碼/護照號碼有誤，閣下之退款支票兌現可能有所延誤或失效。

- * This must be an address in Hong Kong.
必須為香港地址。
- All information stated above must be the same as that maintained by the Company or any of its subsidiaries.
上述所有資料必須與本公司或其任何附屬公司所存者相同。
 - This Application Form should be completed in English unless otherwise stated.
除另有所述，請以英文填寫本申請表格。
 - Any alteration to any application detail that you provide on this form should be authorised by your signature.
對閣下在本申請表格內提供的任何申請資料的任何更正應由閣下簽字授權方可進行。

If you apply for 1,000,000 Employee Reserved Shares, you may collect your refund cheque(s) and/or share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on the date of collection of refund cheques which is expected to be on or before 9 December 2015 or such other date notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques. Please see the sections overleaf headed "If your application for Employee Reserved Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your share certificate(s) (where applicable) and/or refund cheque(s) (if any).
如閣下申請認購1,000,000股僱員預留股份，且擬於領取退款支票日期(預期為二零一五年十二月九日或之前或本公司在報章公佈發送/領取股票/電子自動退款指示/退款支票的其他日期)前往香港股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)領取閣下的退款支票及/或股票(如適用)。有關領取股票(如適用)及/或退款支票(如有)的時間、地點及手續詳情，請參閱背頁「閣下成功申請認購(全部或部分)僱員預留股份」及「退回款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name and address in Hong Kong as set out above
in BLOCK letters in English
請用英文正楷再次填寫上表所示姓名及香港地址

Name 姓名

Address 地址

For Bank use 此欄供銀行填寫

For Company use 此欄供公司填寫

Public Offer – Pink Form

Please use this Application Form if you are an Eligible Employee of SFK Construction Holdings Limited or any of its subsidiaries



SFK CONSTRUCTION HOLDINGS LIMITED

新福港建設集團有限公司

(Incorporated in Bermuda with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You must be 18 years of age or older and must have a Hong Kong address.
2. You must be a holder of a Hong Kong Identity Card.
3. You must be an **Eligible Employee** of the Group.
4. You cannot apply for any Employee Reserved Shares if you are within the United States or a United States Person (within the meaning of Regulation S under the U.S. Securities Act) or a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
5. You must apply as an individual. Joint applications will not be accepted.
6. Save as under the circumstances permitted by the Listing Rules, you cannot apply for Employee Reserved Shares if you:
 - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - are the chief executive or a director of the Company and/or any of its subsidiaries;
 - are an associate or close associate of any of the above;
 - are a connected person of the Company other than those persons who are eligible to subscribe for Employee Reserved Shares pursuant to the Employee Preferential Offering or a person who will become a connected person of the Company immediately upon completion of the Global Offering; or
 - have been allocated or applied for any International Placing Shares or otherwise participating in the International Placing.

B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you make more than one application for Employee Reserved Shares. Eligible Employees who have applied for Employee Reserved Shares on a PINK Application Form may also make an application on a WHITE or YELLOW Application Form, or give electronic application instruction to HKSCC or the designated HK eIPO White Form Service Provider through HK eIPO White Form service (www.hkeipo.hk).

C. Allocation of Employee Reserved Shares

In order to enable Eligible Employees to participate in the Global Offering on a preferential basis as to allocation only, Eligible Employees are being invited to apply for a maximum of 1,000,000 Employee Reserved Shares, subject to the terms and conditions set out in the Prospectus and this Application Form. The Employee Reserved Shares are being offered out of the Public Offer but are not subject to the clawback mechanism as set out in the section headed "Structure and conditions of the Global Offering – The Public Offer – Allocation" in the Prospectus. The Employee Reserved Shares are available for subscription by the Eligible Employees on a preferential basis.

The 1,000,000 Employee Reserved Shares available for application by Eligible Employees on PINK Application Form will be allocated to such applicants on a basis to be determined by the Hong Kong Share Registrar based on the level of valid applications received under the Employee Preferential Offering and the number of Employee Reserved Shares validly applied for within each application tier. The allocation basis will be consistent with the allocation basis commonly used in the case of over subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications. The allocation of Employee Reserved Shares to Eligible Employees will in any event be made on an equitable basis and will not be based on the identity, seniority, work performance or length of service of the Eligible Employee. Any application made on a PINK Application Form for more than 1,000,000 Employee Reserved Shares will be rejected. Allocation of Public Offer Shares under the Employee Preferential Offering will be based on the allocation guidelines contained in Practice Note 20 to the Listing Rules. In case not all the 1,000,000 Employee Reserved Shares are subscribed for by Eligible Employees, the undersubscribed Employee Reserved Shares will be available as Public Offer Shares for subscription by the public under the Public Offer.

Eligible Employees will receive no preference as to entitlement or allocation in respect of such further application or indication of interest made under the Public Offer.

D. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you:

- warrant that in making an application on this Application Form, you or any person(s) on whose behalf you may be acting is/are Eligible Employee(s);
- agree with the Company and each Shareholder of the Company to observe and comply with the Companies Ordinance and the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Bye-laws;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering disclosed in the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not contained in the Prospectus (and any supplement thereto);
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving bank, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Underwriters and any other parties involved in the Global Offering and their respective advisers and agents any personal data and any other information which they may require about you and the person(s) for whose benefit you have made the application;
- instruct and authorise the Company, the Sole Sponsor, the Joint Global Coordinators and/or the Joint Bookrunners (or their agents or nominees), as agents of the Company, to execute any documents on your behalf and to do on your behalf all things necessary to effect the registration of any Employee Reserved Shares allocated to you in your name(s), required by the Bye-laws, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Employee Reserved Shares to be allocated to you, and as required by the Bye-laws;
- if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus;

- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on the agent all necessary power and authority to make the application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- reconstitute, warrant and undertake that you understand that the Employee Reserved Shares have not been and will not be registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the Employee Reserved Shares are outside the United States (as defined in Regulation S) when completing this Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant the truth and accuracy of the information contained in the application;
- warrant that this is the only application which has been or will be made for your benefit on a PINK Application Form;
- undertake and agree to accept the Employee Reserved Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name on the register of members of the Company as the holder(s) in Hong Kong of any Employee Reserved Shares allocated to you, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) the Company and/or its agents to send any share certificate(s) and/or any refund cheques (where applicable) to you by ordinary post at your own risk to the address stated on the application;
- authorise the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with their obligations to Shareholders of the Company, as stipulated in the Memorandum of Association and the Bye-laws; and
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Bookrunners and the Joint Global Coordinators in deciding whether or not to allocate any Employee Reserved Shares in response to this application and that you may be prosecuted for making a false declaration.

F. Power of attorney

If your application is made under a power of attorney, the Company, the Sole Sponsor, the Joint Bookrunners and the Joint Global Coordinators (or their respective agents and nominees) as agent for the Company may accept or reject your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Joint Global Coordinators in its capacity as agent for the Company has full discretion to accept or reject any application, in full or in part, without assigning any reason.

Allocation of Employee Reserved Shares and Public Offer Shares

The applications for the Employee Reserved Shares will not be processed and no allocation of any such Employee Reserved Shares will be made until the closing of the application lists. The Company expects to publish the announcement on final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Public Offer and Employee Preferential Offering and the basis of allocation of the Public Offer Shares and Employee Reserved Shares on Wednesday, 9 December 2015 in The Standard (in English) and Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company's website (www.sfkchl.com.hk).

The results of allocations under the Public Offer and the Employee Preferential Offering and the Hong Kong Identity Card numbers, passport numbers, of successful applicants will be made available through a variety of channels, including the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company's website (www.sfkchl.com.hk) as described in the section headed "How to apply for Public Offer Shares – Publication of Results" in the Prospectus.

If your application for Employee Reserved Shares is successful (in whole or in part)

The Company will not issue temporary documents of title in respect of the Shares. Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 10 December 2015, provided that the Public Offer has become unconditional in all respects and the right of termination as described in the sub-section headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk. No receipt will be issued for application monies paid.

If your application is wholly or partially successful, the Share certificate(s) will be sent to you by ordinary post, at your own risk, on the date of dispatch to the address specified in your Application Form. If you opted for personal collection, you must not authorise any other person to collect on your behalf. You must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your share certificate(s) personally within the time specified for collection, it/they will be sent to the address as specified in the relevant Application Form promptly thereafter by ordinary post and at your own risk.

Circumstances in which you will not be allocated Employee Reserved Shares

You may not be allocated Employee Reserved Shares for any of the following reasons:

(a) If your application is revoked:

By completing and submitting this Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong).

Your application may only be revoked on or before such fifth day if a person responsible for the Prospectus under Section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (as applied by Section 342E of the Companies (Winding Up and Miscellaneous Provisions) Ordinance) gives a public notice under that section which excludes or limits that person's responsibility for the Prospectus.

If any supplement to the Prospectus is issued, applicants who have already submitted an application will be notified that they are required to confirm their applications. If applicants have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will be deemed revoked.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

(b) If the Company or its agents exercise their discretion to reject your application:

The Company, the Joint Global Coordinators and their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of any application, without giving any reasons.

(c) If the allotment of Employee Reserved Shares is void:

The allocation of Employee Reserved Shares will be void if the Listing Committee of the Hong Kong Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

Public Offer – Pink Form

Please use this Application Form if you are an Eligible Employee of SFK Construction Holdings Limited or any of its subsidiaries

(d) If:

- you make multiple applications or are suspected of making multiple applications;
- you have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally or provisionally) Public Offer Shares and International Placing Shares;
- your Application Form is not completed in accordance with the stated instructions;
- your payment is not made correctly or the cheque or banker's cashier order paid by you is dishonoured upon its first presentation;
- the Underwriting Agreements do not become unconditional or are terminated;
- the Company or the Joint Global Coordinators believe that by accepting your application, it or they would violate applicable securities or other laws, rules or regulations;
- you are an Eligible Employee, your application is for more than 1,000,000 Employee Reserved Shares.

Refund of your money

If you do not receive any Employee Reserved Shares for any of the above reasons, your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%, will be refunded to you without interest.

If your application is accepted only in part, the appropriate portion of your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price as finally determined is less than HK\$1.50 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% thereon) paid on application, the surplus application monies, together with the related brokerage fee of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%, will be refunded to you, without interest.

All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheques for applications for certain small denominations of Employee Reserved Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you. Part of your Hong Kong Identity Card number/Passport number, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/Passport number before encashment of your refund cheque.

Inaccurate completion of your Hong Kong Identity Card number/Passport number may lead to delay in encashment of or may invalidate your refund cheque.

Any refund of your application monies will be made on Wednesday, 9 December 2015.

If you apply for 1,000,000 Employee Reserved Shares and have provided all information required by your Application Form, you may collect your refund cheque(s) and/or share certificate(s) in person from our Hong Kong Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 December 2015 or such other date as notified by us in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. You must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If you do not collect your refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in your Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Employee Reserved Shares or you apply for 1,000,000 Employee Reserved Shares and have not indicated in your Application Form your wish to collect your refund cheque(s) and/or share certificate(s) in person, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Wednesday, 9 December 2015, by ordinary post and at your own risk.

Personal data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you

have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and e-Auto Refund payment instructions or refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- compliance with applicable laws, rules or regulations (whether statutory or otherwise) in Hong Kong and elsewhere, including requirements of the Hong Kong Stock Exchange, the SFC and any other statutory or governmental bodies;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company, its advisers or its appointed agents such as financial advisers, receiving bank, overseas principal registrar and the Hong Kong Share Registrar;
- enable compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company check or other identification number has been placed on this Application Form (where applicable);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed in the "Corporate information" section of the Prospectus or as notified from time to time, for the attention of the company Secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Employee Reserved Shares you want to subscribe for. Your application must be for a minimum of 2,000 Employee Reserved Shares. Applications must be in one of the numbers set out in the table headed "Number of Employee Reserved Shares that may be applied for and payments" below. **No application for any other number of Employee Reserved Shares will be considered and any such application is liable to be rejected.** The maximum number of Employee Reserved Shares that you may apply for is 1,000,000. The table sets out the total amount payable for such numbers of Employee Reserved Shares up to 1,000,000 Employee Reserved Shares. You must pay the maximum Offer Price of HK\$1.50 per Employee Reserved Share plus a brokerage fee of 1.0%, a SFC transaction levy of 0.0027% and a Hong Kong Stock Exchange trading fee of 0.005% subject to refund if the Offer Price as finally determined is less than HK\$1.50 per Offer Share.

2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to the form. You must pay for the Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either one separate cheque or one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – SFK Construction Public Offer"; and
- be crossed "Account Payee Only".

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order and the name on this Application Form must be the same;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – SFK Construction Public Offer"; and
- be crossed "Account Payee Only".

Your application will be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and deposit it in the collection box located at the Company's headquarters at Rooms 3207-10, 32/F, Great Eagle Centre, 23 Harbour Road, Wan Chai, Hong Kong by no later than 4:00 p.m. on Wednesday, 2 December 2015.

5. The application lists will be open between 11:45 a.m. and 12:00 noon on Thursday, 3 December 2015, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal in force

in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 3 December 2015. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day which banks in Hong Kong are generally open for business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong.

6. The right is reserved to present all or any remittances for payment. You will not be given a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF EMPLOYEE RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Employee Reserved Shares applied for	Amount payable on application	No. of Employee Reserved Shares applied for	Amount payable on application	No. of Employee Reserved Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
2,000	3,030.23	40,000	60,604.62	600,000	909,069.30
4,000	6,060.46	50,000	75,755.78	700,000	1,060,580.85
6,000	9,090.69	60,000	90,906.93	800,000	1,212,092.40
8,000	12,120.92	70,000	106,058.09	900,000	1,363,603.95
10,000	15,151.16	80,000	121,209.24	1,000,000*	1,515,115.50
12,000	18,181.39	90,000	136,360.40		
14,000	21,211.62	100,000	151,511.55		
16,000	24,241.85	200,000	303,023.10		
18,000	27,272.08	300,000	454,534.65		
20,000	30,302.31	400,000	606,046.20		
30,000	45,453.47	500,000	757,557.75		

* Maximum number of Employee Reserved Shares you may apply for



SFK CONSTRUCTION HOLDINGS LIMITED

新福港建設集團有限公司

(於百慕達註冊成立的有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 閣下必須年滿18歲且擁有香港地址。
- 閣下必須持有香港身份證。
- 閣下必須為本集團的合資格僱員。
- 如閣下身處美國境內或為美籍人士(定義見美國證券法S規例)或中國(不包括香港、澳門及台灣)法人或自然人,則不得申請任何僱員預留股份。
- 閣下必須以個人身份申請。聯名申請將不獲受理。
- 除上市規則容許之情況外,閣下如屬下列人士,則不得申請僱員預留股份:
 - 本公司及/或其任何附屬公司的現有實益擁有人;
 - 本公司及/或其任何附屬公司的行政總裁或董事;
 - 上述任何人士的聯繫人士或緊密聯繫人;
 - 本公司關連人士(不包括根據僱員優先發售合資格認購僱員預留股份的人士),或於緊隨全球發售完成後將成為本公司關連人士的人士;或
 - 已獲分配或已申請任何國際配售股份或以其他方式參與國際配售的人士。

乙. 僅可為閣下本身利益提交一項申請

重複申請或疑屬重複申請概不獲受理。如閣下提出超過一項僱員預留股份申請,則閣下所有申請將被視為重複申請而不獲受理。合資格僱員如已以粉紅色申請表格申請僱員預留股份,亦可以白色或黃色申請表格或向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出申請。

丙. 僱員預留股份的分配

為確保合資格僱員僅於分配方面按優先基準參與全球發售,合資格僱員獲選申請最多1,000,000股僱員預留股份,惟受限於招股章程及本申請表格所載條款及條件。僱員預留股份乃自公開發售中撥出以供提早發售,惟不受招股章程「全球發售的架構及條件—公開發售—分配」所載的撥回機制所限。僱員預留股份是按優先基準分配給合資格僱員的申請。

供合資格僱員以粉紅色申請表格申請認購的1,000,000股僱員預留股份將分配予該等申請人,分配基準將由香港股份過戶登記處按照所接獲根據僱員優先發售作出的有效申請踴躍程度及每個申請組別的有效申請僱員預留股份數目而釐定。分配基準將與在香港進行公開發售時出現超額認購的情況下的普遍適用的分配基準一致,即申請股份數目較少的申請人可獲較高的股份分配百分比。向合資格僱員分配僱員預留股份於任何情況下均將按公平基準進行,而非按照合資格僱員的身份、職級、工作表現或年資釐定。以粉紅色申請表格認購超過1,000,000股僱員預留股份的申請將不獲受理。僱員優先發售項下公開發售股份的分配,將按上市規則第20項應用指引的分配指引進行。倘合資格僱員並無認購全部1,000,000股僱員預留股份,則認購不足之僱員預留股份將撥入公開發售項下作為公開發售股份供公眾人士認購。合資格僱員於進一步申請或表示有意認購於公開發售項下提早發售的股份時在配額或分配方面不會獲優待。

丁. 補充資料

倘刊發有關招股章程的任何補充文件,則已遞交申請的申請人可能會或未必會獲知會(視乎補充文件所載資料而定)可撤回申請。倘申請人不曾接獲通知,或倘申請人曾接獲通知但並無按照指定程序撤回申請,則所有已遞交的申請仍屬有效並可獲接納。除上述情況外,申請一經提出概不得撤回,而申請人將被視為已基於經補充後的招股章程提出申請。

戊. 填妥及提交本申請表格之效果

- 一經填妥及遞交本申請表格,即表示閣下:
- 保證在以本申請表格提出申請時,閣下或閣下可能代其行事的任何人士均為合資格僱員;
 - 向本公司及本公司各股東表示同意,將依循及遵守《公司條例》及《公司(清盤及雜項條文)條例》及細則;
 - 確認閣下已細閱招股章程及本申請表格所載的條款及條件及申請程序,並同意受其約束;
 - 確認閣下已收到及/或閱覽招股章程,並備有招股章程所載的資料及陳述提出此項申請,而並無依賴招股章程任何補充文件以外有關本公司的任何其他資料或陳述;
 - 確認閣下已知悉招股章程所披露有關全球發售的限制;
 - 同意本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問及參與全球發售的任何其他人士均毋須且將不會對招股章程(及其任何補充文件)未有關列的任何資料及陳述負責;
 - 同意應本公司、香港股份過戶登記處、收款銀行、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及/或包銷商及參與全球發售的任何其他人士以及彼等各自的顧問及代理人的要求,向彼等披露有關閣下或閣下為其利益而代為提出申請的人士的任何個人資料及任何其他資料;
 - 指示及授權本公司及作為本公司代理人的獨家保薦人、聯席全球協調人及/或聯席賬簿管理人(或彼等的代理人或代名人),為按照細則的規定登記閣下以閣下名義獲分配的任何僱員預留股份,以及為促使招股章程及本申請表格所述的安排生效,而代表閣下簽署任何文件及代表閣下採取一切所需行動;
 - 承諾為使閣下登記為閣下獲分配的僱員預留股份的持有人以及按細則的規定,簽署所有文件以及採取一切所需行動;
 - 若香港境外任何地方的法例適用於閣下的申請,則同意及保證閣下已遵守所有有關法例,及本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商以及彼等各自的高級職員或顧問概不會因接納閣下的購買要約,或閣下在招股章程所載的條款及條件相關的權利及責任所引致的任何行動,而違反香港境外的任何法例;
 - 同意(在不影響閣下可能享有的任何其他權利下)閣下的申請一經獲接納,即不得因無意的失實陳述而撤銷;
 - (倘由代理人代表閣下提出申請)保證閣下已有效及不可撤回地賦予該名代理人提出申請所需的一切權力及授權;

- 同意閣下的申請、申請的接納及據此訂立的合約將受香港法例規管,並按其詮釋;
- 聲明、保證及承諾閣下明白僱員預留股份並無亦不會根據美國證券法登記,而在填寫本申請表格時,閣下及閣下代為或為其利益而申請僱員預留股份的任何人士均身處美國境外(定義見S規例)或屬S規例第902條第(h)(3)段所述的人士;
- 保證本申請所載的資料為真實準確;
- 保證本申請為以粉紅色申請表格為閣下的利益已經或將會提出的唯一申請;
- 承諾及同意接納所申請數目或根據申請分配予閣下的較少數目的僱員預留股份;
- 授權本公司將閣下的姓名列載於本公司的股東名冊,作為閣下獲分配的任何僱員預留股份的香港持有人,及(在本申請表格及招股章程所載的條款及條件的規限下)授權本公司及/或其代理人以平郵方式及按照申請所示地址,向閣下發送任何股票及/或任何退款支票(如適用),郵誤風險概由閣下承擔;授權本公司代表閣下與各董事及高級職員訂立合約,據此各有關董事及高級職員承諾將按組織章程大綱及細則規定,履行及遵守其對本公司股東應負的責任;及
- 明白本公司、獨家保薦人、聯席賬簿管理人及聯席全球協調人將依據此等聲明及陳述,以決定是否因應本申請分配任何僱員預留股份,而閣下如作出虛假聲明,可能會被檢控。

己. 授權書

如閣下透過授權書提出申請,本公司、獨家保薦人、聯席賬簿管理人及聯席全球協調人作為本公司代理人(或彼等各自的代理人或代名人)可在符合彼等認為適當的任何條件(包括出示閣下的代表已獲授權的證明)的情況下酌情接納或拒絕閣下的申請。聯席全球協調人作為本公司代理人可全權酌情決定全部或部分接納或拒絕任何申請,而毋須申述任何理由。

僱員預留股份及公開發售股份的分配

本公司於截止辦理申請登記後方會開始處理僱員預留股份申請及分配任何該等僱員預留股份。本公司預期於二零一五年十二月九日(星期三)在《英文虎報》(英文)及《香港經濟日報》(中文)以及香港聯交所網站(www.hkexnews.hk)及本公司網站(www.sfkchl.com.hk)公布有關最終發售價、國際配售的踴躍程度、公開發售及僱員優先發售的申請水平以及公開發售股份及僱員預留股份的分配基準的公告。

按招股章程「如何申請公開發售股份—公佈結果」一節所述,公開發售及僱員優先發售分配結果,以及獲接納申請人的香港身份證號碼、護照號碼將可透過多種渠道查閱,包括香港聯交所網站(www.hkexnews.hk)及本公司網站(www.sfkchl.com.hk)。

如閣下成功申請認購(全部或部分)僱員預留股份

本公司不會就股份發出任何臨時所有權文件。僅當公開發售在所有方面成為無條件且未行使招股章程中「包銷—包銷安排及開支—公開發售—終止理由」分節所述的終止條件,股票方於二零一五年十二月十日(星期四)上午八時正成為有效的所有權證書。投資者如在收取股票前或在股票成為有效的所有權證書前買賣股份,所有風險概由投資者自行承擔。繳付申請款項將不獲發收據。

倘閣下的申請全部或部分獲接納,股票將於發送日期按閣下之申請表格指定的地址以平郵寄發予閣下,郵誤風險概由閣下自行承擔,倘閣下選擇親身領取,則閣下不得授權他人代為領取。閣下在領取時均須出示卓佳證券登記有限公司認可的身份證明文件。倘閣下並未在指定領取時間內親身領取閣下的股票,則該等股票將隨即以平郵寄往有關申請表格所示地址,郵誤風險概由閣下承擔。

閣下不獲配發僱員預留股份的情況

閣下可能基於下列任何理由不獲分配僱員預留股份:

- 倘閣下的申請遭撤回:
 - 一經填交本申請表格,即表示閣下同意不得於開始辦理申請登記時間後第五日(就此而言不包括星期六、星期日或香港公眾假期)或之前撤回閣下的申請。
 - 根據《公司(清盤及雜項條文)條例》第40條(《公司(清盤及雜項條文)條例》第342E條所適用者)只有在就招股章程承擔責任的人士根據該條發出公告,免除或限制該人士對招股章程所負責任的情況下,閣下的申請方可於上述的第五日或之前撤回。
 - 倘招股章程其後發出任何補充文件,已遞交申請的申請人將會獲通知須確認其申請。倘申請人接獲通知但卻沒有根據所獲通知的程序確認其申請,所有未確認的申請一概視作撤回。
 - 閣下的申請一經接納,即不可撤回。就此而言,在報章公佈分配結果,等同確定接納未被拒絕的申請。倘有關分配基準受若干條件限制或是以抽籤方式進行分配,申請獲接納與否須視乎有關條件能否達成或抽籤結果而定。
- 倘本公司或其代理人行使酌情權拒絕閣下的申請:
 - 本公司、聯席全球協調人及彼等各自的代理及代名人可全權酌情接納或接納任何申請,或僅接納任何部分申請,而毋須就此提供原因。
- 倘僱員預留股份的配發無效:
 - 倘香港聯交所上市委員會(「上市委員會」)並無在下列時間內批准股份上市,僱員預留股份的配發即告無效:
 - 截止辦理申請登記起計三星期內;或
 - 如上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間,則最多在截止辦理申請登記日期後六個星期的較長期間內。
- 倘:
 - 閣下提出重複或疑屬重複申請;
 - 閣下已申請或接納或表示有意認購或已獲或將獲配售或配發(包括有條件或暫定)公開發售股份及國際配售股份;
 - 閣下並無遵照所載指示正確填妥申請表格;
 - 閣下並無妥為付款,或閣下的支票或銀行本票於首次過戶時未能兌現;
 - 包銷協議並無成為無條件或被終止;
 - 本公司或聯席全球協調人相信接納閣下的申請將導致我們或彼等違反適用的證券法或其他法例、規則或規定;
 - 閣下為合資格僱員,閣下申請認購超過1,000,000股僱員預留股份。

公開發售－粉紅色表格

閣下如為新福港建設集團有限公司或其任何附屬公司之合資格僱員，請使用本申請表格

退回款項

如閣下因上述任何原因而未獲得任何僱員預留股份，閣下的申請股款，包括有關的1.0%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費，將不計利息退還予閣下。

如閣下的申請僅獲部分接納，閣下申請股款的適當部分，包括有關的1.0%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費，將不計利息退還予閣下。如最終釐定的發售價低於申請人於申請時支付的每股發售股份1.50港元（不包括1.0%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費），則閣下多繳的申請股款，連同有關的1.0%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費，將不計利息退還予閣下。

於寄發退款支票日期前該等股款應計的所有該等利息將撥歸本公司所有。在出現涉及大幅超額認購的突發情況下，本公司及聯席全球協調人可酌情決定不將以申請表格提交的若干小額僱員預留股份申請的支票（成功申請除外）提呈過戶。

退款支票將會以劃線註明「只准存入抬頭人賬戶」向閣下開出。閣下的香港身份證號碼／護照號碼的部分或會印於閣下的退款支票（如有）上。有關資料亦會轉交第三方作退款用途。銀行兌現退款支票前或會要求核實閣下的香港身份證號碼／護照號碼。

倘閣下的香港身份證號碼／護照號碼填寫有誤，或會導致閣下延遲甚至無法兌現退款支票。

本公司將於二零一五年十二月九日（星期三）向閣下退還申請股款。

倘閣下申請認購1,000,000股或以上僱員預留股份，且已提供申請表格所規定的全部資料，則閣下可於二零一五年十二月九日（星期三）或我們於報章通知的其他日期上午九時正至下午一時正親臨香港股份過戶登記處領取退款支票及／或股票，地址為香港皇后大道東183號合和中心22樓。

倘閣下為個人申請人並具備親身領取資格，則閣下不得授權他人代為領取。閣下在領取時均須出示香港股份過戶登記處認可的身份證明文件。

倘閣下並未在指定領取時間親身領取閣下的退款支票及／或股票，則該等支票及／或股票將隨即以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下自行承擔。

倘閣下申請認購少於1,000,000股僱員預留股份或閣下申請1,000,000股僱員預留股份以及並沒有在申請表格上提出有意親身領取退款支票及／或股票，則閣下的退款支票及／或股票將會於二零一五年十二月九日（星期三）以普通郵遞方式寄往有關申請表格所示地址，郵誤風險概由閣下自行承擔。

個人資料

個人資料收集聲明

此項個人資料收集聲明是向股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料和香港法例第486章《個人資料（私隱）條例》（「條例」）方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理人及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的公開發售股份及／或寄發閣下應得的股票及／或退款支票。證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

2.

目的

證券持有人的個人資料可被採用及以任何方式持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及電子自動退款指示或退款支票（如適用）、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律、規則或規例（不論為法定或其他規定），包括香港聯交所、證監會及任何其他法定或政府部門之規則；
- 以證券持有人（包括香港結算代理人（如適用））的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 透過報章公告或以其他方式披露獲接納申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

3.

轉交個人資料

本公司及其香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露或轉交（無論在香港境內或境外）有關個人資料：

- 本公司、其顧問或其委任的代理人，如財務顧問、收款銀行、海外股份過戶登記處及香港股份過戶登記處；
- 確保遵守香港及其他地區所有適用法律及法規；
- （如證券申請人要求將證券存於中央結算系統）香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀（如適用）；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定、監管機關或政府部門或遵照其他法律、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4.

個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料，無需保留的個人資料將會根據條例銷毀或處理。

5.

查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

閣下如何提出申請

- 按照下表計算閣下擬申請認購的僱員預留股份數目的應繳股款。閣下申請股數最少必須為2,000股僱員預留股份。申請認購股數必須按照下文「可供申請認購僱員預留股份數目及應繳款項」一表載列的其中一個股份數目提出。申請認購任何其他數目的僱員預留股份將不予考慮，而任何有關申請將概不受理。閣下可申請認購最多1,000,000股僱員預留股份。下表列出申請認購最多1,000,000股僱員預留股份的該等僱員預留股份數目的應繳股款總額。閣下須繳付最高發售價每股僱員預留股份1.50港元，另加1.0%經紀佣金、0.0027%證監會交易費及0.005%香港聯交所交易費（倘最終釐定的發售價低於每股發售股份1.50港元，則可予退款）。

- 按照指示正確填妥並簽署表格。只接納親筆簽名。

- 股款須緊釘於表格上。申請股份的股款必須以一張支票或一張銀行本票支付。每份申請必須附有單獨開出的一張支票或一張銀行本票。

倘閣下以支票付款，則該支票必須：

- 為港元支票；
 - 不得為期票；
 - 由閣下在香港持牌銀行的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在該支票背面簽署證明賬戶。該賬戶名稱必須與閣下的申請表格所示姓名／名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名／名稱相同；
 - 註明抬頭人為「中國銀行（香港）代理人有限公司－新福港建設公開發售」；及
 - 劃線註明「只准存入抬頭人賬戶」。
- 下列情況將導致閣下之申請不獲接納：
- 支票未能符合所有上述規定；或
 - 支票首次過戶時未獲兌現。

倘閣下以銀行本票付款，則銀行本票必須：

- 為港元銀行本票；
- 不得為期票；
- 由香港持牌銀行發出並由銀行的授權人在銀行本票背面簽署證明閣下姓名。銀行本票所顯示姓名須與本申請表格所填寫的姓名相同；
- 註明抬頭人為「中國銀行（香港）代理人有限公司－新福港建設公開發售」；及
- 劃線註明「只准存入抬頭人賬戶」。

倘閣下的銀行本票不符合所有有關要求，則閣下的申請將不獲受理。

- 攜下本申請表格，對摺一次，並於二零一五年十二月二日（星期三）下午四時正前交回設置於本公司總部，地址為香港灣仔港灣道23號鷹君中心32樓3207-10室的收集箱。

- 登記認購申請將於二零一五年十二月三日（星期四）上午十一時四十五分至中午十二時正期間開始辦理，惟視乎當日天氣情況而定。如香港於二零一五年十二月三日（星期四）上午九時正至中午十二時正內任何時間懸掛下列警告信號，將不會開放登記申請：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號；

並改為在下一個營業日（當日上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告）上午十一時四十五分至中午十二時正期間進行申請認購登記。營業日乃指香港銀行一般為公眾人士開門營業的日子（星期六、星期日或香港公眾假期除外）。

- 本公司保留將閣下的所有或任何股款過戶的權利。閣下將不獲發付款收據。本公司將保留閣下的申請股款（如屬退款，則計至退款支票發送日期止）的應得本息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及／或任何多收的申請認購款項或退款。

可供申請認購僱員預留股份數目及應繳款項

申請認購的僱員預留股份數目	申請時應繳款項 港元	申請認購的僱員預留股份數目	申請時應繳款項 港元	申請認購的僱員預留股份數目	申請時應繳款項 港元
2,000	3,030.23	40,000	60,604.62	600,000	909,069.30
4,000	6,060.46	50,000	75,755.78	700,000	1,060,580.85
6,000	9,090.69	60,000	90,906.93	800,000	1,212,092.40
8,000	12,120.92	70,000	106,058.09	900,000	1,363,603.95
10,000	15,151.16	80,000	121,209.24	1,000,000*	1,515,115.50
12,000	18,181.39	90,000	136,360.40		
14,000	21,211.62	100,000	151,511.55		
16,000	24,241.85	200,000	303,023.10		
18,000	27,272.08	300,000	454,534.65		
20,000	30,302.31	400,000	606,046.20		
30,000	45,453.47	500,000	757,557.75		

* 閣下可申請的僱員預留股份最高數目。